

## **NEWS RELEASE**

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## **FOR IMMEDIATE RELEASE**

### **Trinity Industries, Inc. Announces Renewal of \$425 Million Unsecured Revolving Credit Facility**

DALLAS – October 20, 2011 – Trinity Industries, Inc. (NYSE:TRN) today announced it has renewed and extended its \$425 million unsecured revolving credit facility for an additional four years. The facility was scheduled to mature in October 2012, and it will now mature in October 2016.

“We elected to renew our facility ahead of its scheduled maturity date to take advantage of favorable conditions in the bank loan market,” said James E. Perry, Trinity’s Senior Vice President and Chief Financial Officer. “Our bank group continues to demonstrate strong support for the Company, and we remain pleased with the financial flexibility this facility provides.”

Pricing under the facility is determined by a leverage-based grid. At the Company’s current leverage, any borrowings under the credit facility bear interest at Libor plus 150 basis points or prime plus 50 basis points. Financial covenants are similar to existing covenants but no longer include a minimum net worth requirement. Other terms and conditions remain generally unchanged.

Trinity Industries, Inc., headquartered in Dallas, Texas, is a multi-industry company that owns a variety of market-leading businesses which provide products and services to the industrial, energy, transportation, and construction sectors. Trinity reports its financial results in five principal business segments: the Rail Group, the Railcar Leasing and Management Services Group, the Inland Barge Group, the Construction Products Group, and the Energy Equipment Group. For more information, visit: [www.trin.net](http://www.trin.net).

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